



Monthly Budget

WORKSHEET

Monthly Income

INCOME 1
INCOME 2
HOBBY INCOME
INTEREST INCOME
INVESTMENT INCOME
CHILD SUPPORT/ALIMONY
EXTRA MONEY
TOTAL MONTHLY INCOME

Monthly Expenses

HOME
MORTGAGE/RENT
SECOND MORTGAGE
TAXES & INSURANCE
REPAIRS/IMPROVEMENTS
ASSOCIATION FEES

UTILITIES
ELECTRIC
GAS OR OIL
WATER & SEWER
PHONE (LANDLINE)
PHONE (CELL)
CABLE/SATELLITE
INTERNET
TRASH/RECYCLING

HOUSEHOLD UPKEEP
CLEANING SUPPLIES
PAPER PRODUCTS
LAWN CARE
PEST CONTROL
OTHER (BATTERIES, LIGHT BULBS, ETC.)

TRANSPORTATION
CAR PAYMENT 1
CAR PAYMENT 2
GAS
INSURANCE

REPAIRS/MAINTENANCE
OTHER (TOLLS, TAXIS, RIDE SHARING, PARKING, SUBWAY, BUS)

INSURANCE PREMIUMS (IF NOT DEDUCTED FROM PAY)
LIFE
DISABILITY
HEALTH
DENTAL
VISION
UMBRELLA
LONG-TERM CARE

BANKING
BANKING FEES
SAFETY DEPOSIT BOX

DEBT REPAYMENTS (MINIMUMS ONLY)
CREDIT CARD 1
CREDIT CARD 2
CREDIT CARD 3
CREDIT CARD 4
STUDENT LOANS
OTHER LOANS

FOOD
GROCERIES
EATING OUT

FAMILY EXPENSES
CHILD CARE
SCHOOL TUITION/FEES
ACTIVITIES/LESSONS
ALLOWANCES

PERSONAL CARE
HAIRCUTS
PRESCRIPTION/OTC

MEDICATIONS
TOILETRIES/MAKEUP
CLOTHING
GYM MEMBERSHIP
MEDICAL/DENTAL BILLS

PETS
FOOD
CARE (VET, PRESCRIPTIONS, GROOMING, BOARDING, ETC.)

ENTERTAINMENT
STREAMING SERVICES
SUBSCRIPTIONS (NEWSPAPER, MAGAZINES, MUSIC, EBOOKS/AUDIOBOOKS, ETC.)
MOVIES, CONCERTS & SPORTING EVENTS
HOBBIES
SPENDING MONEY
OTHER

GIVING
TITHES
CHARITABLE DONATIONS
GIFTS

GOALS
SAVINGS GOAL 1
SAVINGS GOAL 2
SAVINGS GOAL 3
EXTRA DEBT PAY DOWN
EMERGENCY FUND
TRAVEL/VACATION
EDUCATION
RETIREMENT

OTHER
TOTAL MONTHLY EXPENSES